#### DOCUMENT RESUME

ED 422 608 EA 029 217

AUTHOR Cotton, Kathleen

TITLE Education for Lifelong Learning: Literature Synthesis.

Research You Can Use: Lifelong Learning Series, Booklet 5.

INSTITUTION Northwest Regional Educational Lab., Portland, OR. School

Improvement Program.

SPONS AGENCY Office of Educational Research and Improvement (ED),

Washington, DC.

PUB DATE 1998-03-00

NOTE 43p.

CONTRACT RJ96006501

AVAILABLE FROM Northwest Regional Educational Laboratory, Documentation

Reproduction Service, 101 S.W. Main Street, Suite 500, Portland, OR 97204-3297; telephone: 502/275-9519; email:

products@nwrel.org

PUB TYPE Guides - Non-Classroom (055) -- Information Analyses (070)

EDRS PRICE MF01/PC02 Plus Postage.

DESCRIPTORS Cognitive Style; Communication Skills; \*Educational

Practices; Elementary Secondary Education; Family Role; \*Learning Strategies; \*Lifelong Learning; Metacognition; \*Personality Traits; \*Student Attitudes; Student Centered Curriculum; Student Interests; Study Skills; Teacher Role;

\*Thinking Skills

#### ABSTRACT

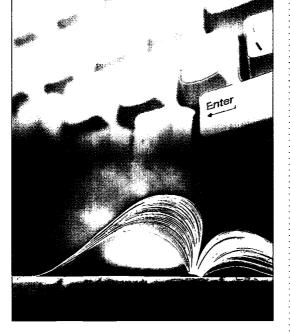
Engaging in lifelong learning is rapidly changing from an option to a necessity for remunerative employment, competent citizenship, and everyday personal life. This booklet examines why today's students need to become lifelong learners, the kinds of attitudes and skills required, and the kinds of preschool-through-grade-12 educational practices that best prepare youngsters to become lifelong learners. Half of the documents summarized are reports of research studies; the remainder are futurist documents, theory papers, program descriptions, and statements of expert opinion. Early childhood education should de-emphasize academics and be child-centered and socially oriented. School-age children perform best when the focus is on learning, not competing, when tasks are clear and personally relevant, when they are challenged and expected to do well, and when they have personable teachers to engage their interest. The skills associated with lifelong learning include communication skills, self-directed learning skills, research and library skills, study skills and learning strategies, metacognition, higher order thinking skills, and learning-style awareness. Teacher and family roles are outlined. Contains an annotated bibliography of 30 key references and 73 additional references. (MLH)

Reproductions supplied by EDRS are the best that can be made

\* from the original document.

\*





**Booklet 5** 

# Education for Lifelong Learning Literature Synthesis



Northwest Regional Educational Laboratory

School Improvement Program

Research
You Can Use
Lifelong
Learning

U.S. DEPARTMENT OF EDUCATION Office of Educational Research and Improvement EDUCATIONAL RESOURCES INFORMATION CENTER (ERIC)

- This document has been reproduced as received from the person or organization originating it.
- Minor changes have been made to improve reproduction quality.
- Points of view or opinions stated in this document do not necessarily represent official OERI position or policy.



This publication is based on work sponsored wholly, or in part, by the Office of Educational Research and Improvement (OERI), U.S. Department of Education, under Contract Number RJ96006501. The content of this publication does not necessarily reflect the views of OERI, the Department, or any other agency of the U.S. Government.

This publication is in the public domain and may be reproduced and disseminated without permission. Reproduction for sale is not permitted.

Please acknowledge NWREL as the developer.

March 1998



**Booklet 5** 

# Education for Lifelong Learning Literature Synthesis

Kathleen Cotton



Northwest Regional Educational Laboratory

School Improvement Program
Robert E. Blum, Director

4

. ifelong

Learning

Learning

### Table of Contents

OTHER RESOURCES IN THIS SERIES					
ACKNOWLEDGMENTS					
PART 1: BACKGROUND INFORMATION					
What Is Lifelong Learning?	1				
Why Do People Need to Become Lifelong Learners?					
What Is the National Response to These Trends?					
What Are the Traits and Skills of a Lifelong Learner?	4				
Does the Literature Tell Us How to Develop Lifelong Learners?	5				
PART 2: RESEARCH FINDINGS					
Personal Traits for Lifelong Learning	7				
Learning Skills	10				
Communication Skills	11				
Self-Directed Learning Skills	13				
Research and Library Skills	15				
Study Skills and Learning Strategies	15				
Metacognition	17				
Higher-Order Thinking Skills	18				
Learning Styles	20				
The Teacher's Role	21				
The Family	22				
In Conclusion	23				
REFERENCES	25				

Research
You Can Use
Lifelong
Learning

## Other Resources in This Series

You may also be interested in getting the other booklets in this Lifelong Learning series and recommending them to parents and students

- Lifelong Learning Skills for the Preschool/ Kindergarten Child: Tips for Parents (Booklet 1)
- Lifelong Learning Skills for the Elementary
   School Child: Tips for Parents (Booklet 2)
- Lifelong Learning Skills for the Middle/Junior
   High School Student: Tips for Parents (Booklet 3)
- From High School Student to Lifelong Learner: Your Route to Independence (Booklet 4)

### Order from:

Northwest Regional Educational Laboratory Documentation Reproduction Service

By mail: 101 S.W. Main Street, Suite 500, Portland, OR 97204-3297

By fax: (503)275-0458

By telephone: (503)275-9519
By email: products@nwrel.org



Many people deserve recognition for their work on the five booklets that make up this Lifelong Learning series. I greatly appreciate the contributions of the following individuals.

### Acknowledgments

External educational researchers and practitioners serving as reviewers: Pat Bennett-Forman, North Kitsap School District, Poulsbo, WA; Jobanna Frey, Hollandale School District, Hollandale, MS; Ruth Gordon, Ferry Pass Elementary School, Pensacola, FL; John Hattie, University of North Carolina at Greensboro, Greensboro, NC; Barbara Lieb, Office of Educational Research and Improvement, U.S. Department of Education, Washington, DC; Rey Mayoral, McKay High School, Salem, OR; Don McConkey, Fall City Elementary School, Fall City, WA; David Mesirow, Portland Night High School, Portland, OR; Carol Mitchell, NWREL Institutional Monitor, Office of Educational Research and Improvement, U.S. Department of Education, Washington, DC; Wink Miller, Salem-Keizer Public Schools, Salem, OR; Robert Ruddell, University of California-Berkeley, Berkeley, CA; Deanna Woods, Wilson High School, Portland, OR

**NWREL staff reviewers:** Bob Blum, Jane Braunger, Keisha Edwards, Fred King, Jerry Kirkpatrick, Nancey Olson, Tom Owens, Joyce Riha Linik, Joan Shaughnessy, Carol Thomas, Lesley Thompson

Parent reviewers: Portland Public Schools, Portland, OR

**Student reviewers:** Portland Public Schools; Salem-Keizer Public Schools, Salem, OR;

and Portland State University, Portland, OR

Coordination of the review process: Fred King, Joan Shaughnessy,

Sandy Mossman, Gary Graves

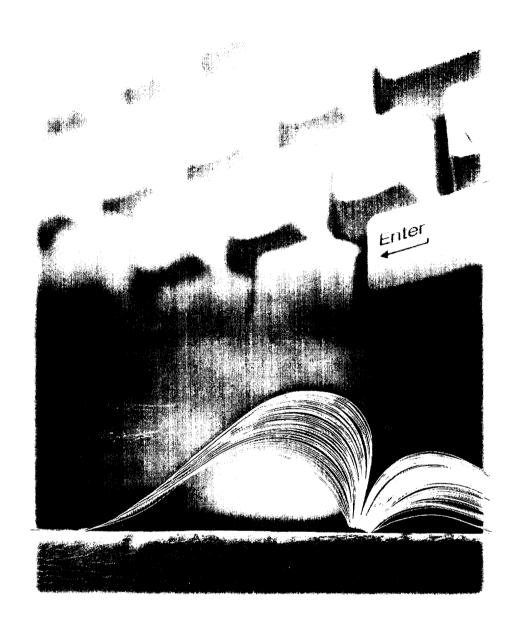
Reference and research assistance: Linda Fitch

Production of review drafts: Linda Gipe

Art direction and design of booklets: Kirk Peeler of john doe creative

Photography: Cover photos - PhotoDisc, Inside photos - Greg Wahl-Stephens

**Coordinating final production:** Joyce Riha Linik





### Part 1:

### Background Information

The first and most basic principle of an intelligent curriculum: it must equip young people to be lifelong learners.

- Edward Cornish, 1986

Individuals may need to engage in a lifetime of learning not as a matter of choice but as a matter of survival.

- Dennis D. Gooler, 1990

### What Is Lifelong Learning?

Time was when "lifelong learning" referred primarily to the optional pursuit of learning by adults wishing to make productive use of their leisure time. While this is still one meaning of the term, it is no longer the most significant one. Instead, engaging in lifelong learning is rapidly changing from an option to a necessity for remunerative employment, competent citizenship, and everyday personal life.

The knowledge and support people need to engage in lifelong learning vary according to each person's age, learning strengths, current learning need, and other factors. For those of us who are concerned with the development and education of children and youth, key questions include:

- Why do today's students need to become lifelong learners?
- What kinds of attitudes and skills does lifelong learning require?
- What kinds of preschool-through-grade-12 educational practices can best prepare young people to become lifelong learners?

Drawing upon the lifelong learning research and other professional literature, this paper addresses these questions.

Research
You Can Use
Lifelong
Learning

Lifelong learning is...the process by which individuals continue to develop their knowledge, skills, and attitudes over their lifetimes.

-Barbara Lieb, et al., 1993



ERIC

Afull Text Provided by ERIC

**You Can Use**Lifelong
Learning

The information explosion >

In most fields of study information and knowledge are doubling every three to ten years. New fields of study are rapidly emerging. As new knowledge becomes available, existing information becomes obsolete.

-Gail Caissy, 1986

Lifelong learning...is a necessity for employment.

—Betty P. Cleaver, 1987

The workplace >

Career change likely >

### Why Do People Need To Become Lifelong Learners?

More information is being generated than ever before, and developments in communications technology continue to make this information more widely available. As our society becomes more information oriented and more economically dependent on the effective use of knowledge, so grows the need for citizens to be able to find and use information in order to be successful.

Benjamin writes that, "in line with the growing complexity of modern society and the corresponding need for people to have access to a greater variety of educational resources at differing stages of their lives, education will continue to become more of a lifelong enterprise" (1992, p. 52).

This is a far cry from adult hobbyists casting about for activities to fill their leisure hours. As Gooler points out, citizens may no longer have the option of choosing not to pursue learning activities continually throughout their lives. Our ability to function effectively in the workplace, home, and community may well require us to keep accessing and processing information, developing new skills, and generally coping with rapid change (1992, p. 321).

The proliferation of information and information technology is strongly felt in the American workplace, and all indications are that this trend will continue. We can expect both a continual increase in work-relevant knowledge and continual development of technologies for generating and processing information.

A few excerpts from the research and "futurist" literature will serve to illustrate the demands upon tomorrow's workers and underscore the accompanying need for them to engage in lifelong learning:

• "As adults, [today's students] will have to take special courses to hold their future jobs and qualify for others. They may even have to switch



careers four or five times as new technology and changing social needs keep the economy in constant turmoil" (Cornish 1986, p. 13).

- "The workplace of the present and future demands a new kind of worker. Reading and arithmetic ability simply are not enough. In a global marketplace, data is [sic] dispatched in picoseconds and gigabits. The deluge of information must be sorted, evaluated, and applied, and workers must be able to gather, synthesize, interpret, and evaluate" (Hancock 1993, p. 4).
- "The current consensus is that technology has not simplified work.
   Instead, what technology has done is eliminate many low-level jobs
   ...and increased the skill levels required for those that remain" (Imel 1994, p. 3).
- "Workers will be required to offer their views in a community characterized by inquiry and common discourse and be less dependent on supervisors or trainers to meet their needs or solve their problems" (Cummings 1992, p. 9).
- "Many kinds of routinized, repetitive work have been completely eliminated...the factory employees and office workers of today must be able to perform increasingly more sophisticated operations, such as operating computers and analyzing data" (Cotton 1993, p. 5).

### What Is the National Response To These Trends?

In light of the information explosion and accompanying workplace requirements, the U.S. Congress included, as part of its *Goals 2000: Educate America Act* (1994), a goal titled "Adult Literacy and Lifelong Learning" (now Goal 5). This goal area calls for such things as opportunities for workers to upgrade their skills through schooling opportunities and workplace-sponsored education, and increased programming for the many mid-career workers who must upgrade their knowledge and skills.

Many initiatives have been undertaken to achieve the objectives of Goal 5—both for adult workers and for students who will need to engage in lifelong learning.

< Employers need
"a new kind of worker"

< New technologies require sophisticated employees

< Lifelong learning a national educational goal



Research

You Can Use

Lifelong

Traits: >
Curiosity
Motivation
Responsibility
Confidence
Teamwork
Independence
Persistence
Flexibility

### Communication Skills: >

Reading, Writing,
Speaking, Listening
Other Skills:
Self-directed learning
Research Skills
Library Skills
Study Skills

### What Are the Traits and Skills of a Lifelong Learner?

To prepare young people "to develop their knowledge, skills, and attitudes over their lifetimes," we need to know what qualities are needed for successful lifelong learning. Researchers, futurists, and others have identified many traits and skills as essential for the lifelong learning demands of the present and future.

Lifelong learners have lifelong curiosity. They are motivated to learn and express this motivation by assuming most of the responsibility for their own learning. They are confident of their ability to learn new things and actively seek out learning resources and the information they contain.

They work well with other people—including those who are culturally different from themselves—in team-learning situations; and they are eager to learn from others, willing to share what they know, and open to feedback. Just as important, they can engage in sustained, independent learning projects.

Lifelong learners are willing to make mistakes and learn from them, and they are persistent. They are flexible and able to defer drawing conclusions until they have gathered and considered sufficient information.

Successful lifelong learners have well-developed *communication skills*—the reading, writing, speaking, and listening skills that facilitate the acquisition, processing, and transmission of knowledge. They possess *self-directed learning skills*—skills for determining what needs to be learned and then planning and carrying out a learning program.

They have the *research and library skills* needed for identifying, retrieving, organizing, and making use of ever-increasing amounts of information. Lifelong learners are adept at a variety of *study skills* and *learning* 



NWREL • School Improvement Program

<sup>&</sup>lt;sup>1</sup> These lifelong learner attributes are drawn from the work of Ames and Archer (1987); Brophy (1987); Candy (1990); Carr (1991); Cotton (1993); Dickinson (1995); Gunzburger (1983); Hattie, Biggs, and Purdie (1996); Katz (1988); Livneh and Livneh (1998); and Munro (1994).

< Higher-Order Thinking Skills

< Metacognitive Skills

< Learning Style

areas that need more attention. Knowledge of one's own *learning style* supports metacognition by helping the learner to identify situations where alternative teaching and learning methods might enhance one's learning.

strategies, and they know which ones to apply in different kinds of learn-

They have higher-order thinking skills—the critical thinking, problem

solving, decision making, and inquiry skills that enable them to evaluate

Lifelong learners also make use of *metacognitive skills*, including self-awareness, reflection, self-monitoring, and affirmative self-talk to assess how well the learning process is proceeding and to identify and address

ing situations.

and synthesize knowledge.

### Does the Literature Tell Us How To Develop Lifelong Learners?

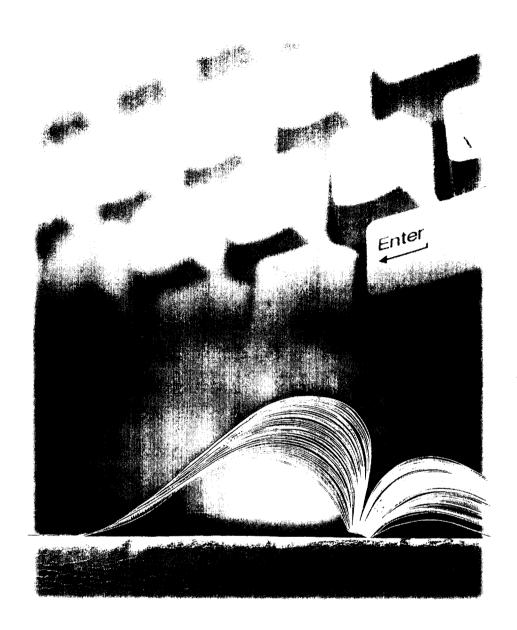
The literature identifies attributes that lifelong learners tend to have in common. Educational theory and research identifies practices for inculcating these attributes in our students.

So although the literature does not directly trace the use of specific educational practices with a group of students to the involvement of those students in lifelong learning experiences, researchers *have* identified strong correlations among educational practices, learning skills, traits, and lifelong learning.

This paper summarizes 101 documents, about half of which are reports of research studies and the rest futurist documents, theory papers, program descriptions, and statements of expert opinion. The research reports identify relationships between educational practices and the development of the learning skills and dispositions that characterize lifelong learners.

< Research points the way







### Part 2:

### Research Findings

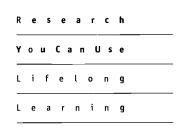
### Personal Traits for Lifelong Learning

Recognizing that learners must be willing to learn in order for learning to occur, scholars have given a great deal of attention to the subjects of learning motivation and persistence.

Looking first at the research on preschool and kindergarten children,<sup>2</sup> we find that, as researcher Lilian Katz puts it, "some early childhood education practices undermine the disposition to go on learning" (1988, p. 15). Although recent years have seen a trend toward exposing children to academic tasks at earlier and earlier ages, research shows that this is counterproductive in the long run.

Introducing children to formal academic work prior to first grade does enable them to acquire skills and produces immediate gains in test results, but it does so at the expense of the disposition to use the acquired skills. That is, according to longitudinal studies of children educated in academically oriented programs beginning in preschool, these children tend to have less learning motivation during their school years than those who had participated in child-centered, socially oriented programs.

Those who participated in the child-centered programs have also been shown to rate their abilities higher, have higher expectations for school success, show less dependency on adults for permission and approval, express more pride in their accomplishments, and worry less about school.



The best in science, scholarship, or art cannot be coerced from an unwilling heart.

—Raymond J. Wlodkowski, 1991

< Preschool and kindergarten children

< Avoid academics too early

< Child-centered programs



WREL • School Improvement Program

<sup>&</sup>lt;sup>2</sup> Research findings are reported in Katz (1988); Multon, Brown, and Lent (1991); Ramey and Ramey (1994); Scott (1996), Stipek, et al. (1995); and Wlodkowski (1991).

Research
You Can Use
Lifelong

Best learning : environment for young children



School-age children >

Focus on *learning*, not competing

The kind of learning environment shown by research to foster learning motivation and readiness in these small children includes:

- Teaching and materials that are responsive to each child's needs, preferences and individual stage of development
- Teachers and aides who communicate enthusiasm for learning
- Emphasis on learning ("Let's see how much you can find out") rather than performance ("Let's see how many you can get right")
- Sufficient variety and stimulation to capture and hold children's attention
- Surroundings that are trustworthy and comprehensible from the child's point of view
- · Encouragement of curiosity and exploration
- Safety from inappropriate disapproval, teasing, or punishment
- Language richness—to convey information, provide social rewards, and encourage new learning
- Specific, sparing positive feedback; not continuous or informationfree feedback
- Learning activities that have immediate relevance and application
- · Mixed-age groupings

Research with older students has found, not surprisingly, that possessing a repertoire of effective learning skills enhances learning motivation and willingness to follow through on learning tasks. Researchers' have also found that students' interest in learning is greater when:

 Parents and teachers stress mastery of learning content and improvement over time, rather than high performance in relation to other students.

<sup>3</sup>Findings are from the work of Bergin (1995); Brophy (1987); Candy (1990); Dickinson (1995); Hattie, Biggs, and Purdie (1996); Hootstein (1994); Katz (1988); Koskinen, Morrow, and Sharkey (1993); Multon, Brown, and Lent (1991); Oldfather (1993); Ornstein (1994); Scott (1996); Story and Sullivan (1986); Virgil (1994); and Wlodkowski (1991).

- Teachers clearly state objectives for learning activities and provide advance organizers to structure learning.
- Teachers connect learning tasks to things or events that have meaning and relevance for students' own lives.
- Teachers provide concrete, familiar referents for abstract content especially with younger children.
- Teachers assign learning tasks that are difficult enough to be challenging, but not so difficult as to be frustrating.
- Teachers communicate the expectation that students can and will perform the tasks successfully.
- Teachers communicate and reinforce to students that learning success depends primarily on effort—not native ability or luck.
- Teachers' praise or rewards are contingent on success or improvement and are used sparingly.
- Teachers allow students to make some choices about learning activities.
- Teachers provide opportunities for students to interact with peers in group learning activities.
- Teachers introduce elements of mystery or suspense to stimulate students' curiosity.
- Teachers use anecdotes, analogies, humor, and the interjection of personal and emotional elements to engage students' interest.
- Teachers provide assistance and support when students become frustrated or lose their momentum on learning tasks.
- Students have adequate time for thoughtful completion of the learning tasks.
- Students have previous experiences of learning success.

Researchers also note that lifelong learning in an increasingly multicultural society requires that we be able to engage productively in school, social, and work interactions with many different kinds of people.

< Clear tasks of personal relevance

< Challenges and high expectations for student effort and success

< Personable teachers who stir up student interest



WREL • School Improvement Program

Research

You Can Use

Lifelong

Multicultural activities,
bilingual education,
and prejudice reduction >

The single most important competence that people must possess is the ability to learn—with, or, more important, without a teacher.

-Malcolm S. Knowles, 1990

Learning skills are interconnected >



In addition to general communication skills (see the following section), the 21<sup>st</sup> century lifelong learner will also need to develop and express respect for cultural differences and be able to learn from—and with—culturally diverse groups. A growing body of research<sup>4</sup> identifies practices that can start children on the road to cross-cultural understanding and harmony. Some key practices include:

- Multicultural education for students of all ages, including (1) direct teaching about the attributes of different cultural groups, (2) curriculum materials that reflect cultural diversity, and (3) providing a place for languages other than English in instruction.
- Cooperative learning activities involving culturally heterogeneous groupings.
- Activities to reduce intercultural prejudice and increase empathy, including books, films, video and stage presentations that reveal the unfairness of prejudice and the harm it causes.
- Critical thinking activities that reveal the irrationality of prejudicial thinking.

### Learning Skills

The first point to be made about the skills associated with lifelong learning is that they are not separate and distinct from one another. Communication skills, for example, are interwoven with all other skill areas. Higher-order thinking and metacognition overlap one another, and we could say that the skills of self-directed learning incorporate all of the other skill areas.

Since these areas are addressed separately in the research, however, I maintain the distinctions here, with the understanding that the separation is somewhat artificial.

'Methods for fostering positive intercultural relations may be found in the work of Byrnes (1988); Cotton (1993); DeVries, Edwards, and Slavin (1978); Garcia, Powell, and Sanchez (1990); Pate (1988); Slavin (1985); and Sleeter and Grant (1987).



NWREL • School Improvement Program

### Communication Skills: Reading, Writing, Speaking, Listening

Never before has facility with the written and spoken word been more important in the workplace and in society generally.

The kinds of present and future activities discussed in this summary—team projects in school and the workplace; decision making by workers at all levels; identifying, retrieving, analyzing, and applying ever-growing amounts of information—all require a high level of ability to read, write, speak, and listen.

Research<sup>5</sup> indicates that these communication skills are best developed via methods which emphasize the interrelationships among them.

Research-based recommendations for developing literacy and other communication skills include the following:

Provide language-rich environments for students of all ages, with many kinds of reading materials.

- Include plenty of opportunity for student choice of material to read.
- Include materials from various genres.
- Include materials for a wide range of reading abilities.
- Include materials that relate to students' established interests.

Devote generous amounts of in-class time for actual text reading.

- Have students work with "everyday text—not just specially constructed materials or short workbook passages" (Fielding and Pearson 1994, p. 65).
- Rule of thumb: Give students more time to read than the combined total allocated for learning about reading and talking or writing about what has been read.
- In addition to sustained silent reading, reading aloud in small groups is appropriate for students up through the middle grades.

Give instruction and practice in comprehension strategies.

 Examples include using background knowledge to make inferences, getting the main idea from a passage, detecting critical details, summarizing, making comparisons between readings, and identifying the author's point of view.

Findings about communication skills are drawn from the work of Cotton (1988); Crowell (1989); Duncan and Goggin (1982); Fielding and Pearson (1994); Guthrie, McGough, and Bennett (1994); Hoff (1994); Katz (1988); Morrow, Sharkey, and Firestone (1993); Rauch (1992); Ruddell (1995); Virgil (1994); and Wood (1993).

· : :

Specific occupational skills are less crucial for entry-level employment than a generally high level of literacy, responsible attitudes toward work, the ability to communicate well, and the ability to continue to learn.

—Committee for Economic Development, 1985 (quoted in Cotton 1991, p. 6)

Effective teachers integrate language arts

< Language-rich environments

< Plenty of time to read

< Comprehension strategies



WREL • School Improvement Progra

Research
You Can Use
Lifelong
Learning

Peer and collaborative learning >

Student discussion of readings >

Writing practice, writing assessment, and portfolios >

- Provide strategy instruction in the context of text reading.
- Explain and model strategies.
- Give students guided practice, then independent practice with feedback.
- Emphasize to students that comprehension strategies are applicable to learning in other situations, both in and out of school.

Group students for peer and collaborative learning.

- Allow student to learn about one another's thinking processes in collaborative pairs and groups.
- Keep goals group oriented, with the criterion of success being satisfactory learning by each group member.
- Teach and expect students to explain things to one another—not merely give one another answers.
- Have students engage in reciprocal teaching, in which they take turns leading dialogues that call for summarizing, asking questions, predicting, and clarifying.

Provide opportunities for students to discuss their responses to material they have read.

- Allow student input to drive discussions.
- Use students' personal interpretations as occasions to assist them in developing, expressing, and defending their points of view.
- Encourage the whole range of responses, from the literal to the critical and evaluative.
- Work with students to clarify the basic meaning of the text when there
  are confusions or disagreements.
- Encourage students to use the views of their classmates, teacher, and published critics to help clarify their thinking about texts.

Provide opportunities for students to engage in many kinds of writing and to develop writing assessment skills.

- Use a "process approach" to writing, in which students engage in prewriting, drafting, revising, editing, and publishing their work, with review and feedback from others between steps.
- Provide instruction and practice in writing essays, letters, stories and other creative pieces, journal entries, etc., featuring a combination of teacher- and student-selected topics.
- Allow students to "publish" their writings in classroom or school publications and arrange for them to be read by audiences beyond teachers and classmates, e.g., senior citizen volunteers.





- Provide instruction and practice to students in critiquing their own and one another's writing; teach them to use the same rubrics that teachers use to evaluate student writing.
- Work with students to establish portfolios for their writing and to select examples of their writing for inclusion in the portfolios.
- Focus on development of writing skills over time, rather than attaching too much importance to any one written product.

### **Self-Directed Learning Skills**

The abilities required for self-directed learning<sup>6</sup> cover a broad range. They include the following activities, arranged as a series of steps:

- 1. Determine what knowledge or skills to acquire or improve.
- 2. Establish goals and objectives within the selected area(s).
- 3. Develop action plans which identify and sequence the tasks and approaches for each objective.
- 4. Develop a timeline based on project scope and externally imposed deadlines
- 5. Determine what material, human, and experiential resources are needed and access them.
- 6. Engage and persist in the learning activities called for in the plan.
- 7. Monitor one's time use and make adjustments as necessary.
- 8. Monitor one's learning with periodic self-testing and review.
- Exhibit newly acquired knowledge or skills for evaluation and/or selfevaluation.
- 10. Receive critiques from others nondefensively and make use of helpful feedback.
- 11. Undertake additional learning activities as indicated by the evaluation.

"Classroom practices and conditions can encourage or discourage capabilities and dispositions to engage in self-directed learning," write Thomas, Strage, and Curley (1988, p. 313). They and others<sup>7</sup> are concerned that too many teachers fail to encourage self-directed learning and, instead, treat students as passive and dependent recipients of facts and information.

\*Self-directed learning skills and means for developing them are synthesized from the work of Burak (1993); Caissy (1986); Carr (1991); Cummings (1992); Freppon (1995); Hancock (1993); Hoff (1994); Karp (1993); Katz (1988); Knowles (1984, 1990); Morrow, Sharkey, and Firestone (1993); and Ridley, McCombs, and Taylor (1994).

'See, for example, Loranger (1994); Benjamin (1989); Cummings (1992); Diez and Moon (1990); Lieb, et al. (1993); and Oran (1993).

A self-directed learner is a person who is truly oriented toward lifelong learning...
These individuals...know that while information, jobs, beliefs, and behaviors may become obsolete over their lifetime, they have the learning process skills to remain viable and happy.

- —D. Scott Ridley, Barbara McCombs, and Kim Taylor, 1994
- < Steps of self-directed learning

< Too many teachers foster passivity, dependence



WREL • School Improvement Progra

Research You Can Use Lifelong Learning

How to develop independent learners >

Trust students >

Expect apprehension >

Focus on understanding >

Student practice >

Encourage self-direction >

Encourage teaming >

Encourage motivation >

Teachers who are intent on developing self-directed learners "have given up the view that teaching is telling, that learning is absorbing, and that knowledge is static" (Hancock 1993, p. 3). They put students in the role of actively seeking information and constructing meaning from their learning experiences and materials.

Researchers and other experts recommend to administrators and teachers the following attitudes and practices for developing self-directed learning skills in students:

- Trust in students' ability and willingness to engage in self-directed learning.
- Expect some initial apprehension from students who are unaccustomed to assuming responsibility for their own learning; make certain they understand that guidance will be available to them throughout the process.
- Communicate to students that learning is mostly about discovering connections and making meaning—not memorization or producing "right" answers—and reinforce this by focusing on the *process* of learning—generating ideas, trying them out, identifying relationships, and benefiting from mistakes.
- Teach the steps of self-directed learning and give students examples of and practice in writing goals and objectives and designing learning plans.
- Provide, for young students, an age-appropriate experience of selfdirection by offering a range of choices of learning activities and materials.
- Assume, with older students, the roles of guide, facilitator, and resource person in a learning process that is primarily controlled by the student. "Treat the learners as emerging adults, resist temptations to manage or control every aspect of the learning program," writes Cummings (1992, p. 10).
- Make sure students understand that self-directed learning does not mean learning in isolation, and provide opportunities for them to interact with others as part of their learning projects.
- Become familiar with the list of teacher behaviors that are known to enhance learning motivation and persistence (pages 7-9) and work to incorporate them into instructional practices.



Research and library skills have traditionally been regarded as essential only for students and those whose employment requires these skills. In the information age, however, "people will need to develop sophisticated skills in identifying sources of relevant information, and then gaining access to the information from these sources" (Gooler 1990, p. 322-323).

Over and above traditional manual research skills, people will need to know how to access and make use of electronic resources—the Internet, plus databases on CD-Rom and other sources.9 As Cleaver notes, "it will be important for schools to encourage students to use the technology at hand to access and manage information, a task they may be doing for the rest of their lives" (1987, p. 29).

Given these needs, the researchers recommend that teachers provide instruction in the ways library and database information is organized and accessed, as well as involving their students in hands-on projects that provide practice in applying what they have learned.

The literature also addresses ways that libraries and library personnel can support the needs of lifelong learners—during and following their involvement in formal education.<sup>10</sup>

### Study Skills and Learning Strategies

In an era of lifelong learning, "specific skills . . . will not be as important as the ability to acquire skills" (Caissy 1986, p. 23). Key aspects of this ability are *study skills*, which are tactics for learning and remembering, and *learning strategies*, which are collections of these tactics organized into a series of steps for more in-depth learning.

Possessing a repertoire of learning strategies and study skills has become increasingly important for success in school, work, and other spheres of life. Identified by researchers and other scholars, some key skills and strategies include the following:

· Underlining, highlighting, repetition, and mnemonic devices are used

\*This need is discussed in Bearman (1984); Caissy (1986); Candy (1990); and Guthrie, McGough, and Bennett (1994).

'Skills for accessing electronic resources are addressed in Cleaver (1987); Komoski (1994); Lieb, et al. (1993); Lieberman and Linn (1991); and VanDerZee (1991).

<sup>10</sup>Bearman (1984); Carr (1991); Hancock (1993); Judge (1995); Kaufman (1992); Mathews, Flum, and Whitney (1990); and Salinger (1983).

"Descriptions, research support, and guidelines are from the work of Guthrie, et al. (1993); Kenny and Schroeder (1994); Klauer (1988); Loranger (1994); Pintrich and Johnson (1990); Rafoth and DeFabo (1990); Rauch and Fillenworth (1995); and Slavin (1986).

Developing research skills such as locating, organizing, managing, retrieving, classifying, and storing will be necessary.

-Gail Caissy, 1986

< Teachers and librarians

Learning how to learn involves possessing, or acquiring, the knowledge and skill to learn effectively in whatever learning situation one encounters.

—Hendrik VanDerZee, 1991

< Useful skills and strategies



WREL • School Improvement Program

	R	е	\$	е		а	r	C	h
	Y	0	u	С	а	n		U s	e
	L	i	f	e		ι	0	n	g
_	L	e	a	r		n	i	n	g

Organizing learning materials >

Building on known information >

Reinforcing understanding >

Peer learning >

Strategies for in-depth learning >

Teaching and reinforcing the skills and strategies >

for focusing on and retaining key points in learning material.

- Skimming is used to gather an overall sense of what the learning material is about or to review material quickly; scanning is used to locate particular content without close reading of the entire text.
- Outlining, categorizing, and concept mapping are used to organize learning material.
- Forming mental images, making analogies, posing questions, paraphrasing, and analysis of key points are used to make connections between things to be learned and to make inferences about them, i.e., elaboration.
- Attending to the organization and structure of source materials (headings, sidebars, italics, pictured items, study questions) is a means of focusing on the material's key points and the relationships among them.
- Taking notes and summarizing are used by learners both to affix important points in their memories and to solidify their understanding of the overall picture of the learning material.
- Peer learning, such as peer tutoring and cooperative learning, is used
  to enable students to benefit from one another's knowledge and skills,
  as well as building the capacity for successful teamwork.
- Strategies such SQ4R (survey, question, read, reflect, recite, review) incorporate several skills into a series of steps that can be applied to many different kinds of learning material.
- Strategies such as First Degree MURDER (mood, understand, recall, detect, elaborate, review) and Second Degree MURDER (mood, understand, recall, details, expand, respond and review) are used to deepen comprehension and organize one's thinking about learning material—for example, in preparation for testing.

Findings about the most effective ways to help students develop these skills and strategies include the following:

- Reach agreement as a staff about terminology and the teaching and reinforcement of learning skills and strategies.
- Model the use of these methods as a part of classroom instruction.
- Teach the strategies along with the subject-area content being taught,





.,

at least initially, rather than attempting to teach them in isolation from actual learning material. Klauer's research led to the recommendation that students should be "right from the beginning, instructed not only about the subject but also about how to learn it" (1988, p. 21).<sup>12</sup>

- Provide intensive training in the use of strategies so that they are "overlearned."
- Provide guided practice with feedback when students are initially working with the strategies.
- Make students aware of the potential generalizability of strategies taught in one learning context to other contexts and subject areas.
- Familiarize students with the requirements of different test formats and accompanying differences in effective methods of preparation (e.g., a multiple-choice exam requiring that one recognize correct responses calls for a different kind of preparation than a fill-in-the-blank format requiring that one recall information).

#### Metacognition

Lifelong learners need methods for thinking about subject matter, and they also need methods for thinking about thinking—their own thinking. Metacognition<sup>13</sup> refers to processes in which learners focus on their own thinking and learning processes to determine how well they are grasping and remembering the material they are attempting to master.

Some of the learning strategies identified in the previous section—SQ4R, for example—have metacognitive elements. Metacognition includes the following:

- Self-awareness is the practice of focusing on the mental approach one
  will take—or is currently taking—toward the content one is attempting
  to learn.
- Self-awareness of approach makes possible *self-monitoring*, the ongoing determination of how well one's learning approach is working, as well as the ongoing assessment of one's attitude toward the learning task and content.

<sup>12</sup>The work of Guthrie, McGough, and Bennett (1994); Hattie, Biggs, and Purdie (1996); Katz (1988); Loranger (1994); Pokay and Blumenfeld (1990); Rauch and Fillenworth (1995); and Salinger (1983) supports this approach.

"Findings and recommendations regarding metacognition are drawn from the work of Candy (1990); Cotton (1991); Fickeisen (1991); Hattie, Biggs, and Purdie (1996); Klauer (1988); Munro (1994); Pintrich and Johnson (1990); Rafoth and DeFabo (1990); and Slavin (1986).



An effective study routine and increased metacognitive awareness are the greatest gifts teachers can give students because they empower them, allowing them to manage their own learning.

-Mary Ann Rafoth and Leonard DeFabo, 1990

< Skills for "thinking about thinking"



Research
You Can Use
Lifelong
Learning

Modeling metacognitive skills >

Students and citizens must be able to think critically, uncover bias and propaganda, reason, question, inquire, use the scientific process, remain intellectually flexible, think about complex systems, think holistically, think abstractly, be creative, and view and read critically.

—Steve Benjamin, 1989

Guidelines for teaching higher-order thinking skills >

- The learner then moves to *self-regulation*, the process of making adaptations in one's learning methods as appropriate, based on what he or she learns from self-monitoring.
  - —Self-regulation involves ongoing selection from among a range of learning skills and strategies to apply to the learning content.
  - —It includes other kinds of decisions as well, such as the decision to read more slowly or to go over learning material a second time.
  - —Self-regulation also applies to adjustments learners make based upon their emotional response to the learning material or situation.
  - —Self-talk refers to the things learners tell themselves to improve their cognitive or emotional relationship to the learning task.

According to the researchers and theorists, teachers should teach metacognitive skills explicitly and model them by, for example, speaking aloud to the class the self-awareness, self-monitoring, and self-regulation thoughts they have as they move through a learning process. As with other learning proficiencies, students should be given considerable guided practice in the application of metacognitive skills as they are learning new material.

### Higher-Order Thinking Skills

Take a look at the quotation to the left. This is a tall order, and advocates such as Steve Benjamin are entirely serious. When lifelong learning proponents specify why it is that we must keep learning throughout our lives, they often focus on the need for the capabilities collectively known as higher-order thinking skills.

These are the skills that go beyond the "three R's" and rote learning to complex operations such as critical thinking, creative thinking, problem solving, and decision making—capabilities such as planning, reflection, gathering and using evidence, analysis, synthesis, evaluation, fluency (generating many ideas), flexibility (taking different perspectives), originality, elaboration, observation, exploration, classification, generating hypotheses, integration, making comparisons, and transferring skills and knowledge among domains. Some of the learning strategies addressed earlier in this summary involve the use of higher-order thinking skills.

Having determined that gaining facility in the use of these skills enhances achievement, attitudes, and readiness for lifelong learning, researchers and other scholars<sup>14</sup> offer the following recommendations for developing these skills in students:

"Findings and suggestions about higher-order thinking skills are drawn from Bazeli (1990); Benjamin (1989); Brophy (1987); Candy (1990); Cotton (1993, 1991); Hudgins and Edelman (1988); Imel (1994); and Ruddel (1995).



< Supportive classroom 

Establish a supportive classroom climate in which students feel free to experiment with new and more complex ways of dealing with information. Guidelines for creating such a climate include the following:

- · Set ground rules for discussions.
- · Provide well-planned activities.
- Show respect for each student and communicate that individual differences are expected and appropriate.
- · Provide nonthreatenting activities.
- · Model flexibility.
- Exhibit a positive attitude.
- · Acknowledge every response.
- Allow students to be active participants.
- Use a wide range of teaching modalities (addressed in section on learning styles, below).

Effective approaches for teaching higher-order thinking skills include the following:

- Teach higher-order thinking skills in the context of teaching subjectarea learning content.
- Emphasize activation and use of students' prior beliefs, knowledge, and experiences during classroom discussions.
- Conduct "inquiry" sessions, in which students are given a discrepant event and must devise questioning strategies that will lead them to resolution of the discrepancy.
- Ask a high percentage of open-ended, thought-provoking questions.
- · Allow generous amounts of "wait-time"—at least five seconds—after posing open-ended questions.
- When students are formulating responses, stay with them, redirecting, probing, and reinforcing their thinking as they elaborate their responses.
- Encourage interaction among students for addressing complex tasks; specific roles may be assigned, e.g., task definer, strategist, monitor, challenger, etc.
- · Share authority in discussions to encourage involvement and

environments

< Teaching strategies

School

Research

You Can Use

Lifelong

Learning

Most children can master the same content; how they master it is determined by their individual styles.

—Rita Dunn, Jeffrey S. Beaudry, and Angela Klavis, 1989

Components of learning style >

Learning style, teaching style >

ownership of ideas.

• Encourage students to identify and critique the assumptions implicit in texts and other course materials.

### **Learning Styles**

Properly speaking, learning styles are not learning skills; yet, awareness of learning styles is important both for teachers and for learners themselves. It is advantageous for both to be aware of the way the learner learns best and to seek learning activities that match his or her individual style.

The National Association of Secondary School Principals defines learning styles as

characteristic cognitive, affective, and physiological behaviors that serve as relatively stable indicators of how learners perceive, interact, and respond to the learning environment (quoted in Jordan 1993, p. 18).

Jordan goes on to say that learning style includes "such facets as perceptual modality preferences, preferences for cooperation versus competition and the myriad of personal desires related to the classroom environment" (p. 18). Her research summary on learning styles indicates that when teaching methods and materials are selected based on the student's learning style, higher test scores, improved attitudes, and improved discipline result.

Dunn, Beaudry, and Klavas (1989) confirm this finding and go on to say that

Certain learning style characteristics are biological, whereas others are developed through experience. . . Individual responses to sun, light, temperature, design, perception, intake, chronobiological highs and lows, mobility needs, and persistence appear to be biological; whereas sociological preferences, motivation, responsibility (conformity), and need for structure are thought to be developmental (p. 56).

Research indicates that, when a learner can *initially* experience material that matches his or her dominant learning style—for example, a visual display for an individual who learns best this way—he or she becomes better able to learn in other ways subsequently, e.g., from text. Teachers are therefore encouraged to take note of the learning styles of their students and to use a variety of instructional media, especially when first introducing new concepts.

Dunn (1990) identifies research on the effectiveness of different instru-





ments for diagnosing learning style and recommends that teachers use one of these, rather than relying solely on their impressions of students' learning strengths and weaknesses. She also addresses questions regarding the use of diagnostic information for planning instruction.

Being knowledgeable about one's learning style is part of being a capable self-directed learner. Equipped with this self-knowledge, learners can make productive selections of everything from courses to take to supplementary materials to use to times of day to study.

### The Teacher's Role

The preceding sections include recommendations about the roles and functions of teachers who are working to educate and inspire lifelong learners. Teachers are encouraged to trust students, share authority with them, and engage them in activities to develop skills and dispositions for lifelong learning.

The following research-based recommendations summarize previous advice and incorporate some additional ideas:

- Reach agreement as a staff about learning skill terminology and approaches that will be used to teach and reinforce skills and strategies.
- Cultivate a sense of trust in students' ability and willingness to take much of the responsibility for their own learning.
- · Communicate high expectations for student learning and behavior.
- Establish supportive classroom environments in which students' experimentation with new ideas and skills are encouraged and respected.
- View yourself as a facilitator who guides and supports students in becoming independent learners.
- Make use of research findings on effective practices for enhancing student learning motivation.
- Follow a sequence made up of instruction, modeling, guided practice, and independent practice with feedback to encourage internalization of learning skills.
- Provide initial learning skill instruction within the context of subjectmatter instruction; then work on transferring the skills to other domains.

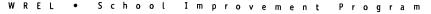
Good teaching should include not only teaching students how to learn, but also teaching them how to remember, how to think, and how to motivate themselves.

—Ann L. Loranger, 1994

- < Summary of guidelines... with additions
- < Integrated staff approach
- < Trust

- < High expectations
- < Supportive classrooms
- < Teachers as facilitators
- < Motivation
- < Validated practices
- < Learning skills and subject matter





Research
You Can Use
Lifelong
Learning

Focus on thinking skills >

Language-rich environments >

Teachers as autonomous lifelong learners >



Focus on *mastery*, not competition

The evidence is beyond dispute: parent involvement improves children's attitudes toward learning and helps to motivate the children to be successful in school.

—Raymond J. Włodkowski, 1991

- Be aware of students' individual learning styles and attempt to provide activities that are responsive to different styles.
- Create opportunities for students to learn together in pairs and groups; require individual accountability and provide group rewards.
- Emphasize rote learning where appropriate—for mastering multiplication tables or learning a few key historical dates, for example—but focus mostly on activities calling for more complex thinking skills.
- As language facility is fundamental to lifelong learning, develop language-rich environments which include plenty of opportunity for practicing reading, writing, speaking, and listening skills; offer students choices of reading materials and writing topics.

How do teachers adopt these roles and gain these skills? Research tells us that, in order to prepare autonomous, self-directed learners, teachers themselves need to have considerable autonomy, and they need to be curious, active, self-directed learners in their own right. They need to be able to structure their learning environments and use instructional methods and materials of their own choosing.

The current trend toward school site-based management has moved decisions about these matters closer to classroom teachers; this, together with support from building administrators, has great potential for increasing teachers' ability to foster the attributes of lifelong learners.

### The Family

What can families do to increase the likelihood that their children will become lifelong learners? Research on the effects of parental behaviors<sup>15</sup> tells us that children are more likely to be enthusiastic about learning if their parents are *mastery oriented* (placing value on effort and taking on challenges) than if they are *performance oriented* (believing success to be the result of native ability and interested in normative feedback).

"An emphasis on ability and normative standards and an avoidance of challenge are likely to foster an extrinsic focus, a competitive orientation, or even a sense of helplessness for children who do not do well," write Ames and Archer (1987, p. 413).

<sup>15</sup>Parental behaviors recommended for encouraging lifelong learning are from the work of Ames and Archer (1987); Diez and Moon (1990); Judge (1995); Katz (1988); Mathews, Flum, and Whitney (1990); Ramey and Ramey (1994); Stipek, et al. (1995); and Włodkowski (1991).



In addition to a mastery orientation, other family attitudes and behaviors shown by research to correlate positively with children's long-term learning motivation include:

- · A feeling of having control over their lives
- · A view of hard work as a key to success
- · High expectations for their children's learning and behavior
- A view of the family as a mutual support system
- Frequent contact with teachers
- Expressing and modeling a love of reading by using the local library, having plenty of reading materials in the home, and frequently engaging in reading
- Encouraging children to explore their interests
- Providing appropriate surroundings for studying at home and helping children to develop appropriate study habits
- Communicating about learning and conducting in-home learning activities
- Supporting a developmentally appropriate, socially oriented learning program for small children, rather than an academically oriented one (see the section on motivation and persistence)

Much more information about things parents and guardians can do to help their children become lifelong learners may be found in the other booklets in this series. See page iv.

#### Conclusion Ιn

Dahlberg writes, "Preparing students for life and work in the information age is an opportunity to raise literacy and learning to unprecedented levels. It is a chance to enable all students to become competent thinkers and lifelong learners" (1990, p. 17).

Legislators, educators, parents, and others concerned about students' preparedness for tomorrow can make best use of this opportunity by applying the findings and guidelines emerging from the research on lifelong learning.

< See booklets for

parents and students

< Helpful family attitudes

and behaviors



### Key References

\*Brophy, J. "Synthesis of Research on Strategies for Motivating Students to Learn." Educational Leadership 45/2 (October 1987): 40-48.

Discusses the nature of academic motivation and presents research-based strategies, organized within several main categories, that teachers can use to enhance students' motivation to learn—both in general and with regard to specific tasks.

Caissy, G. "Developing Curriculum for the Information Age: How Must Education Change to Meet Future Needs?" *Education Canada* 26/2 (Summer 1986): 21-25.

Identifies changes brought about by the advent of high technology and the growing percentage of jobs that are information related. Specifies the skill needs of contemporary students and the curricular changes that will be called for to enable them to develop needed skills.

Candy, P. C. "How People Learn to Learn." In *Learning to Learn Across the Life Span*, edited by R. M. Smith. San Francisco: Jossey-Bass Publishers, 1990, 30-63.

Describes how the learning-to-learn process takes place and the skills it encompasses. Cites some of the curricular approaches that people have developed to enhance learning competence. Stresses the perspective of the learner in determining what is learned.

\*Cochrane, D. J. "Lifelong Learning." In *National Business Education Yearbook—1992*. Reston, VA: National Business Education Association, 1992, 115-126.

Discusses the workplace developments that have increased the need for workers to become lifelong learners and identifies the skills needed for lifelong learning in business environments—problem-solving and decision-making skills, creative and critical-thinking skills, team-building skills, and learning-how-to-learn skills. Also identifies teachers' roles and enumerates the benefits of lifelong learning.

\*Cotton, K. Developing Employability Skills. Close-Up #15. Portland, OR: Northwest Regional Educational Laboratory, November 1993.

Summarizes research designed to determine what practices are most effective in equipping young people with employability skills, defined as the basic skills, higher-order skills, and affective skills and traits necessary for success in the workplace. Findings include that these skills should be explicitly taught and that classroom environments should replicate key features of work settings.

You Can Use
Lifelong
Learning

Asterisk (\*) indicates recommendations for basic background reading.

**You Can Use**Lifelong
Learning

\*Cotton, K. Fostering Intercultural Harmony in Schools: Research Findings. Topical Synthesis #7. Portland, OR: Northwest Regional Educational Laboratory, November 1993.

Reviews research literature and identifies practices which research has shown to be effective in reducing negative intergroup attitudes and behavior and encouraging positive intergroup relations. Key practices include multicultural education, cooperative learning, prejudice-reduction and empathy-development activities, critical thinking, and activities to increase student self-esteem.

Cotton, K. *Teaching Composition: Research on Effective Practices*. Topical Synthesis #2. Portland, OR: Northwest Regional Educational Laboratory, February 1988.

Synthesizes research on effective instructional practices for developing writing skills. Findings support a "process approach," in which students engage in prewriting activities, drafting, revising, editing, and publication of materials, with opportunities to receive and use feedback between steps of the process.

Dahlberg, L. S. "Teaching for the Information Age." *Journal of Reading* 34/1 (September 1990): 12-18.

Argues that literacy and learning skills are the chief skill needs of students in an information age and notes that the majority of tasks today's students will face require problem-solving skills. Contrasts the approaches of expert and novice problem solvers, identifies problem-solving strategies, argues that students learn strategies best when they can apply them to tasks of personal relevance to them, and identifies problem solving as a means to facilitate lifelong learning.

Dickinson, L. "Autonomy and Motivation: A Literature Review." System 23/2 (May 1995): 165-174.

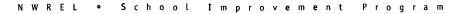
Drawing upon the literature on learner autonomy, motivation, and attribution theory, demonstrates that motivation and success are enhanced when learners take responsibility for their own learning, are able to control it, and perceive that their learning successes or failures are the result of their own efforts and strategies.

\*Fielding, L. G., and Pearson, P. D. "Reading Comprehension: What Works." *Educational Leadership* 51/5 (February 1994): 62-68.

Summarizes research on effective practices for fostering reading comprehension and discusses ways that these findings can be implemented in the classroom. Plenty of time to read, instruction in comprehension strategies, collaborative learning, and sharing responses to reading material are research-supported practices.

Garcia, J.; Powell, R.; and Sanchez, T. Multicultural Textbooks: How to Use Them More





Effectively in the Classroom. Paper presented at the Annual Meeting of the American Educational Research Association, Boston, MA, April 1990 (ED 320 262).

Reviews research on the effects of using multicultural curriculum materials on students' levels of racial and ethnic bias. Presents the results of a study confirming previous findings about the potential of multicultural materials for increasing knowledge and changing attitudes.

\*Hancock, V. E. *Information Literacy for Lifelong Learning*. ERIC Digest. Syracuse, NY: ERIC Clearinghouse on Information Resources, May 1993 (ED 358 870).

Discusses the concept of information literacy—what it is, why today's students need it, and how educators can best impart it to them. Defines information literacy as an individual's ability to recognize the need for information, identify and locate appropriate information sources, know how to gain access to the information contained in those sources, evaluate the quality of information obtained, organize it, and use it effectively.

Hattie, J.; Biggs, J.; and Purdie, N. "Effects of Learning Skills Interventions on Student Learning: A Meta-Analysis." *Review of Educational Research* 66/2 (Summer 1996): 99-136.

Reports the procedures and results of a meta-analysis of 270 effect sizes in 51 studies of the effects of instruction in learning skills with students of all ages. Key findings include that instruction in simple mnemonic devices is effective for rote learning; but for understanding and transfer of learning, study skills training should take place within the teaching of content rather than as an "all-purpose package of portable skills."

Hoff, L. R. "From Omnipotent Teacher-in-Charge to Co-Conspirator in the Classroom: Developing Lifelong Readers and Writers." *English Journal* 83/6 (October 1994): 42-50.

Describes the experience of a teacher who used research and professional development workshop content to restructure her approach to secondary reading and writing instruction. A classroom environment conducive to reading, student choice, plenty of in-class time to read and write, and student self-assessment were key features that improved student performance and attitudes toward language arts.

Hootstein, E. W. "Enhancing Student Motivation: Make Learning Interesting and Relevant." *Education* 114 (Spring 1994): 475-479.

Recommends four research-based approaches that can be used to stimulate student motivation to learn by developing learning activities that relate to students' inter-

27

į.,

You Can Use
Lifelong

ests and their experiences outside of school. Thought-provoking questions, challenging tasks, extending to students more control over their learning, and offering activities that respond to students' interests can all increase learning motivation.

Jordan, L. E. A Study of Learning Styles: The Importance of Individual Learning Preferences, the Procedures To Accommodate Those Preferences in the Classroom, and How Human Development Research Has Impact on the Process. Nashville, TN: Davidson County School District, 1993 (ED 381 440).

Reviews research on learning styles and discusses how findings can be used to modify instructional methods so as to meet the needs of individual learners. Discusses the problems involved in attempting to teach to individual learning styles and the benefits to be derived from doing so.

\*Katz, L. "The Disposition to Learn." Principal 67/5 (May 1988): 14-17.

Cites research and offers research-based guidelines for enhancing young children's disposition to learn. Some key points: academic learning should not be required of those younger than first grade, reinforcement should be informative and used sparingly, and the attention of primary-age students should be focused on effort rather than ability.

Knowles, M. S. "Fostering Competence in Self-Directed Learning." In *Learning to Learn Across the Life Span*, edited by R. M. Smith. San Francisco: Jossey-Bass Publishers, 1990, 123-136.

Identifies the knowledge and skills necessary for self-directed learning and identifies ways to acquire this knowledge and skills. Argues that "the single most important competence that people must possess to survive is the ability to learn."

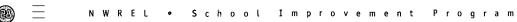
Owens, T. R., and Wang, C. *Community-Based Learning: A Foundation for Meaningful Educational Reform*. Topical Synthesis #8. Portland, OR: Northwest Regional Educational Laboratory, January 1996.

Summarizes research on community-based learning and discusses ways that this approach can contribute to educational reform. Discusses the effectiveness of community-based learning programs in equipping young people for the modern work-place and for meaningful participation in their communities. Offers recommendations to educators and policy makers.

Pate, G. S. "Research on Reducing Prejudice." Social Education 52/4 (1988): 287-289.

Cites findings from research on different approaches that have been undertaken to reduce racial, ethnic, and religious prejudice. Engaging in dramatic presentations, cooperative learning, critical thinking, and self-esteem-building activities are iden-





tified as particularly effective in reducing levels of prejudice within and outside of school settings.

\*Rafoth, M. A., and DeFabo, L. *Study Skills: What Research Says to the Teacher*. Washington, DC: National Education Association, 1990 (ED 323 184).

Cites research support for the teachability of study skills and the improvement of student performance as a result of such teaching. Presents a model of the way information is processed in the brain. Identifies and gives examples of effective study skills. Identifies both general strategies and specific programs for fostering the development of study skills.

Ramey, S. L., and Ramey, C. T. "The Transition to School: Why the First Few Years Matter for a Lifetime." *Phi Delta Kappan* 76/3 (November 1994): 194-198.

Discusses the transition to school and academic learning, presents indicators of successful transitions to school, and identifies the features of learning environments that can give children lifelong positive attitudes toward learning. Calls special attention to the need for schools to respond to the cultural and economic diversity of the populations they serve.

Rauch, S. J. "How to Create a Lifelong Love of Reading." *The School Administrator* 49/5 (May 1992): 27-29.

Identifies reading program components that correlate positively with ongoing interest in reading, and provides guidelines for evaluation designs that can detect the presence or absence of these elements. Presents a checklist for use in classroom observations of teaching and learning in reading.

\*"Reach Every Student." Learning 23/4 (January/February 1995): 53-56.

Discusses the major learning styles and provides initial suggestions for appropriate ways to teach children exhibiting these different styles. Provides a sample lesson, software programs suitable for different kinds of learners, and contact information for teachers with experience in teaching to different learning styles.

Ridley, D. S.; McCombs, B.; and Taylor, K. "Walking the Talk: Fostering Self-Regulated Learning in the Classroom." *Middle School Journal* 26/2 (November 1994): 52-57.

Defines self-regulated learning, discusses strategies teachers at all levels can use to foster it in classrooms, enumerates benefits to teachers and students of encouraging self-regulated learning, and identifies the perils of allowing students to be too teacher dependent. Offers recommendations to teachers and administrators.

Scott, J. E. "Self-Efficacy: A Key to Literacy Learning." Reading Horizons 36/3



笛

You Can Use
Lifelong
Learning

(January/February 1996): 195-213.

Defines self-efficacy, shares research findings about the effects of a sense of self-efficacy on student motivation and performance, and identifies ways that teachers can foster the development of self-efficacy in their students. Teacher self-efficacy is also discussed and the behaviors of teachers with a strong sense of self-efficacy are identified.

Slavin, R. E. "Cooperative Learning: Applying Contact Theory in Desegregated Schools." Journal of Social Issues 41/3 (1985): 45-62.

Reviews research on the effects of cooperative learning on cross-racial friendships and discusses findings in relation to Gordon Allport's "contact theory," a set of principles specifying conditions under which interracial contact leads to improved relationships.

\*Smith, R. M., and Associates. *Learning to Learn Across the Life Span*. San Francisco: Jossey-Bass Publishers, 1990.

Argues that the lifelong learning needs of contemporary citizens require skill development in learning to learn. Presents research-based approaches for improving learning-to-learn skills from early childhood into adulthood.

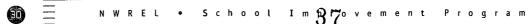
Thomas, J. W.; Strage, A.; and Curley, R. "Improving Students' Self-directed Learning: Issues and Guidelines." *The Elementary School Journal* 88/3 (January 1988): 313-326.

Discusses the importance of building students' self-directed learning skills and identifies research-supported practices for enhancing these skills. Beneficial practices are cited, organized within the categories of (1) academic demands, (2) instructional supports, (3) opportunities to learn and practice self-directed learning activities, and (4) goal structure.

Wlodkowski, R. J. "Developing Motivation for Lifelong Learning." *In Context* 27 (Winter 1991): 40-42.

Identifies the components and sources of learning motivation and offers researchbased guidelines that individuals and institutions can use to enhance the learning motivation of children and adults.





1.3

### Other References

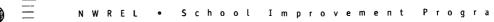
- Ames, C., and Archer, J. "Mothers' Beliefs About the Role of Ability and Effort in School Learning." *Journal of Educational Psychology* 79/4 (1987): 409-414.
- Arnzen, D. H., and Verduin, J. R., Jr. "Parents as First Teachers: A Foundation of Lifelong Learning." *Lifelong Learning* 11/2 (1987): 26-28.
- Bazeli, F. P. "A 'Thinking Curriculum' for Secondary Schools." In *Learning to Learn Across* the Life Span, edited by R. M. Smith. San Francisco: Jossey-Bass Publishers, 1990, 191-218.
- Bearman, T. C. Learning to Learn: The Role of Libraries and Information in Improving the Quality of Life. Paper presented at the Annual Lazerow Memorial Lecture, Bloomington, IN, November 1984 (ED 295 680).
- Benjamin, S. "An Ideascape for Education: What Futurists Recommend." *Educational Leadership* 47/1 (September 1989): 8-14.
- Bergin, D. A. "Effects of a Mastery Versus Competitive Motivation Situation on Learning." Journal of Experimental Education 63/4 (1995): 303-314.
- Berman, L. M. "Children, Lifelong Learning, and a Learning Society." *The Education Digest* 50 (May 1985): 18-20.
- Burak, L. J. "Independent Activities Teach Skills for Lifelong Learning." *Journal of Health Education* 24/5 (October 1993): 376-378.
- Byrnes, D. A. "Children and Prejudice." Social Education 52/4 (1988): 267-271.
- Carr, D. "Living on One's Own Horizon: Cultural Institutions, School Libraries, and Lifelong Learning." School Library Media Quarterly 19/4 (Summer 1991): 217-222.
- Cleaver, B. P. "Thinking About Information: Skills for Lifelong Learning." *School Library Media Quarterly* 16/1 (Fall 1987): 29-31.
- Clinton, W. J. "Lifelong Learning: Our New Agenda." *Educational Record* 75 (Spring 1994): 8-18.
- Congress of the United States. *Goals 2000: Educate America Act.* HR 1804. Washington, DC: Congress of the United States, January 25, 1994.
- Cornish, E. "Educating Children for the 21st Century." *Curriculum Review* 25/4 (March-April 1986): 12-30.
- Cotton, K. *Teaching Thinking Skills*. Close-Up #11. Portland, OR: Northwest Regional Educational Laboratory, November 1991.



You Can Use
Lifelong
Learning

- Crowell, S. "A New Way of Thinking: The Challenge of the Future." *Educational Leadership* 47/1 (September 1989): 60-63.
- Cummings, H. E. "Orienting the Curriculum to Future Workforce Needs." *The Technology Teacher* 51/8 (May/June 1992): 9-11.
- Dempsey, R., et al. An Alternative Approach to Teacher Education: Preparing Teachers for Excellence in the Facilitation of Lifelong Learning. Ottawa, CA: University of Ottawa, 1987 (ED 290 703).
- DeVries, D. L.; Edwards, K. J.; and Slavin, R. E. "Biracial Learning Teams and Race Relations in the Classroom: Four Field Experiments Using Teams-Games-Tournament." *Journal of Educational Psychology* 70/3 (June 1978): 356-362.
- Diez, M. E., and Moon, C. J. "Stimulating Thought and Learning in Preschool and Elementary Years." In *Learning to Learn Across the Life Span*, edited by R. M. Smith. San Francisco: Jossey-Bass Publishers, 1990, 171-190.
- Duncan, P. H., and Goggin, W. F. A Profile of the Lifetime Reader: Implications for Instruction and Resource Utilization. Paper presented at the Annual Meeting of the American Educational Research Association, Philadelphia, PA, October 1982.
- Dunn, R. "Rita Dunn Answers Questions on Learning Styles." *Educational Leadership* 49/2 (October 1990): 15-19.
- Dunn, R.; Beaudry, J. S.; and Klavas, A. "Survey of Research on Learning Styles." Educational Leadership 46/6 (March 1989): 50-58.
- Fickeisen, D. H. "Learning How to Learn: An Interview with Kathy Greenberg." In Context 27 (Winter 1991): 42-45.
- Freppon, P. A. "Low-Income Children's Literacy Interpretations in a Skills-Based and a Whole-Language Classroom." *Journal of Reading Behavior* 27/4 (December 1995): 505-533.
- Gooler, D. D. "Changing the Way We Live and Learn in the Information Age." In *Learning* to *Learn Across the Life Span*, edited by R. M. Smith. San Francisco: Jossey-Bass Publishers, 1990, 307-326.
- Gunzburger, L. K. "Can Lifelong Learners Be Identified During the Selection Process for Professional Schools?" *Mobius* 3/3 (July 1983): 45-52.
- Guthrie, J. T.; McGough, K.; and Bennett, L. Concept-Oriented Reading Instruction: An Integrated Curriculum to Develop Motivations and Strategies for Reading. Reading Research Report No. 10. College Park, MD; Athens, GA: National Reading Research Center, Winter 1994.





- Guthrie, J. T.; Schafer, W.; Wang, Y. Y.; and Afflerbach, P. Influences of Instruction on Amount of Reading: An Empirical Exploration of Social, Cognitive, and Instructional Indicators. Reading Research Report No. 3. College Park, MD: National Reading Research Center, Summer 1993.
- Hudgins, B. B., and Edelman, S. "Children's Self-Directed Critical Thinking." *Journal of Educational Research* 81/5 (June 1988): 262-273.
- Imel, S. *Jobs in the Future. Myths and Realities*. Columbus, OH: ERIC Clearinghouse on Adult, Career, and Vocational Education, 1994 (ED 365 819).
- Judge, A. "Nurturing a Baby's Love of Learning." *American Libraries* 26 (December 1995): 134-136
- Karp, K. S. "Elementary School Teachers' Attitudes Toward Mathematics: The Impact on Students' Autonomous Learning Skills." School Science and Mathematics 9/16 (October 1991): 265-270.
- Kaufman, P. T. "Information Incompetence." Library Journal 117/19 (November 15, 1992): 37-39.
- Kenny, R., and Schroeder, E. E. The Integration of Learning Strategies in Interactive Multimedia Instruction. Paper presented at the 1994 National Convention of the Association for Educational Communications and Technology, Nashville, TN, February 1994 (ED 373 770).
- Klauer, K. J. *Teaching for Learning-to-Learn: A Critical Appraisal with Some Proposals*.

  Paper presented at the Annual Meeting of the American Educational Research Association, New Orleans, April 1988 (ED 293 861).
- Knowles, M. S. *Creating Lifelong Learning Communities*. Paper presented at the National Adult Education Conference, Louisville, KY, January 1983 (ED 252 694).
- Komoski, P. K. "The 81 Percent Solution: Restructuring Our Schools and Communities for Lifelong Learning." *Education Week*, January 26, 1994, 52.
- Koskinen, P. S.; Morrow, L. M.; and Sharkey, E. A. "Motivating Independent Reading and Writing in the Primary Grades through Social Cooperative Literacy Experiences." *The Reading Teacher* 47/2 (October 1993): 162-165.
- Lieb, B.; Stacey, N.; Corallo, S.; Fisher, G.; Loope, D.; and Torbert, L. *Reaching the Goals.*Goal 5: Adult Literacy and Lifelong Learning. Washington, DC: Office of Educational Research and Improvement, Department of Education, July 1993 (ED 358 374).
- Lieberman, D. A., and Linn, M. C. "Learning to Learn Revisited: Computers and the Development of Self-Directed Learning Skills." *Journal of Research on Computing in Education* 23/3 (Spring 1991): 373-395.



You Can Use
Lifelong

- Livneh, C., and Livneh, H. "Factors Differentiating High and Low Participants in Lifelong Learning." *Educational and Psychological Measurement* 48/3 (Fall 1988): 637-646.
- Loranger, A. L. "The Study Strategies of Successful and Unsuccessful High School Students." *Journal of Reading Behavior* 26/4 (December 1994): 347-360.
- Mathews, V. H.; Flum, J. G.; and Whitney, K. A. *Kids Need Libraries: School and Public Libraries Preparing the Youth of Today for the World of Tomorrow*. Background Paper for the White House Conference on Library and Information Services, February 1990 (ED 319 408).
- McKerlich, W. "The Futurists and Schooling." Education Canada 27/4 (Winter 1987): 14-18.
- Montgomery, J. L., and McKay, J. W. *A Model for Learning to Learn*. Paper presented at a Conference on Critical Thinking at the Institute for Critical Thinking, Upper Montclair, NJ, November 1991 (ED 343 682).
- Morrow, L. M.; Sharkey, E.; and Firestone, W. A. *Promoting Independent Reading and Writing Through Self-Directed Literacy Activities in a Collaborative Setting*. Reading Research Report No. 2. College Park, MD; Athens, GA: National Reading Research Center, Spring 1993.
- Multon, K. D.; Brown, S. D.; and Lent, R. W. "Relation of Self-Efficacy Beliefs to Academic Outcomes: A Meta-Analytic Investigation." *Journal of Counseling Psychology* 38/1 (January 1991): 30-38.
- Munro, J. K. Students Learn More about Learning. Paper prepared for the Annual Meeting of the International Congress for School Effectiveness and Improvement, Melbourne, Australia, January 1994 (ED 368 079).
- Oldfather, P. Students' Perspectives on Motivating Experiences in Literacy Learning.

  Perspectives in Reading Research No. 2. College Park, MD; Athens, GA: National Reading Research Center, Summer 1993.
- Oran, G. M. "Meeting the Challenge." Preventing School Failure 38/1 (Fall 1993): 5-6.
- Ornstein, A. C. "Yearning to Learn." The Executive Educator 16/7 (July 1994): 27-30.
- Otala, L. "Studying for the Future: Lifelong Learning in Europe, the U.S., and Japan." ASEE Prism 3 (October 1993): 23-27.
- Parnell, D. "Lifelong Learning in Action." AACJC Journal (April/May 1990): 11.
- Pintrich, P. R., and Johnson, G. R. "Assessing and Improving Students' Learning Strategies." *The Changing Face of College Teaching* 42 (Summer 1990): 83-92.
- Pintrich, P. R.; McKeachie, W. J.; and Lin, Y. "Teaching a Course in Learning to Learn." Teaching Psychology 14/2 (April 1987): 81-86.



- Pokay, R., and Blumenfeld, P. C. "Predicting Achievement Early and Late in the Semester: The Role of Motivation and Use of Learning Strategies." *Journal of Educational Psychology* 82/1 (1990): 41-50.
- Rauch, M., and Fillenworth, C. "Motivating Students to Use Newly Learned Study Strategies." *Journal of Reading* 38/7 (April 1995): 567-56.
- Ruddell, R. B. "Those Influential Literacy Teachers: Meaning Negotiators and Motivation Builders." *The Reading Teacher* 48/6 (March 1995): 454-463.
- Salinger, T. S. "Study Skills: A 'Basic' in Elementary Reading Instruction." Reading Improvement 20/4 (Winter 1983): 333-337.
- Satterlee, B., and Craig, W. Seven Future Trends in the Workplace. Lake Wales, FL: Warner Southern College, November 1994 (ED 386 587).
- Schwebel, M.; Maher, C. A.; and Fagley, N. S. "The Social Role in Promoting Cognitive Growth over the Life-Span." *Prospects* 20/3 (1990): 263-275.
- Slavin, R. E. "Meaningful Learning." *Educational Psychology: Theory into Practice*. Englewood Cliffs, NJ: Prentice-Hall, 1986, 173-213.
- Sleeter, C. E., and Grant, C. A. "An Analysis of Multicultural Education in the United States." *Harvard Educational Review* 57/4 (1987): 421-444.
- Stipek, D.; Feiler, R.; Daniels, D.; and Milburn, S. "Effects of Different Instructional Approaches on Young Children's Achievement and Motivation." *Child Development* 66/1 (February 1995): 209-223.
- Story, N. O., and Sullivan, H. J. "Factors That Influence Continuing Motivation." *Journal of Educational Research* 80/2 (December 1986): 86-92.
- Treffinger, D. J. "The Potentials to Productivity: Designing the Journey to 2000." *Gifted Child Today* 12/2 (March-April 1989): 17-21.
- Van Der Zee, H. "The Learning Society." International Journal of Lifelong Education 10/3 (July-September 1991): 213-230.
- Virgil, S. "More Time and Choices Overcome Students' Resistance to Reading." Clearinghouse 68/1 (September-October 1994): 52-54.
- Weisburg, M., and Ullmer, E. J. Distance Learning Revisited: Life-Long Learning and the National Information Infrastructure. Paper presented at the Annual National Convention of the Association for Educational Communications and Technology, Anaheim, CA, 1995 (ED 383 345).
- Wood, K. D. "Promoting Lifelong Readers Across the Curriculum." *Middle School Journal* 24/5 (May 1993): 63-66.





### U.S. DEPARTMENT OF EDUCATION Office of Educational Research and Improvement (OERI) Educational Resources Information Center (ERIC)



### **NOTICE**

### **REPRODUCTION BASIS**

This document is covered by a signed "Reproduction Release (Blanket)" form (on file within the ERIC system), encompassing all or classes of documents from its source organization and, therefore, does not require a "Specific Document" Release form.
This document is Federally-funded, or carries its own permission to reproduce, or is otherwise in the public domain and, therefore, may be reproduced by ERIC without a signed Reproduction Release form (either "Specific Document" or "Blanket").

